### From Depreciation Report to Renewal Six Steps to Successful Renewals

**SEPTEMBER 22, 2019** 



## Outline

- $\rightarrow$  Introduction
- → Key Concepts
- $\rightarrow$  The Six Steps
- → Project Examples



#### Introduction

- $\rightarrow$  Focus is on major building enclosure renewal projects
- → Basic concepts apply to any scale of project from repairs to full enclosure renewals







### **Key Concepts**

#### $\rightarrow$ Building Enclosure

- → Roof, Walls, Windows, Doors, Balconies, Subgrade Assemblies that keep weather, bugs, sound, etc. out.
- $\rightarrow$  Asset
  - → Individual building component identified in the Depreciation Report that is the Strata Corporation's responsibility to maintain and repair. E.G. Roofs, exterior lighting, exterior windows.
- $\rightarrow$  Repair A localized fix
- → Rehabilitation Replacement of assets that have not performed as designed or have been in place past their useful service life
- → Renewal Replacement of assets that have reached the end of their service lives



#### Assets - "Simple" and "System"

#### → "Simple" assets

→ Individual assets typically replaced as part of regular maintenance program





### Assets - "Simple" and "System"

#### → "System" assets

- $\rightarrow$  Assets integrated with other assets to collectively perform functions
- $\rightarrow$  Renewals typically required me FOR EADE DETALG  $\rightarrow$  Require specialized kn PI SAF 等的。 10.72 16"X12" 16"X12" EL.344' 400cfm 12"X8 NOTE: INSTALL FIRE DAMPERS AT ALL FIRE SEPARATIONS 14"X10" EL.335' 400cfm \$ 37.17 12"X8" 2"X8 EL.326' 10"X6" 150cfm ALL ALL 12"X8" EL.317' 10"X6" 6"DIA 150cfm 75 cfm 135:22 10"X6' EL.308 100cfm CORRIDOR VENTILATION UNIT



## Six Steps to Renewal



#### **The Six**

1. Identify 2. Investigate 3. Design 4. Describe 5. Review

# 6. PEACE OF MIND the completed project



### 1. IDENTIFY

→ The Depreciation Report

 $\rightarrow$  But could be a window leak or a burst pipe



#### **Depreciation Report**

- $\rightarrow$  Catalogue of Strata Corporation Assets
  - $\rightarrow$  Generic service life expectancy
  - $\rightarrow$  Approximate renewal year
  - $\rightarrow$  Approximate cost to replace

#### Encl 16 - Metal Swing Doors



#### Location

Access.

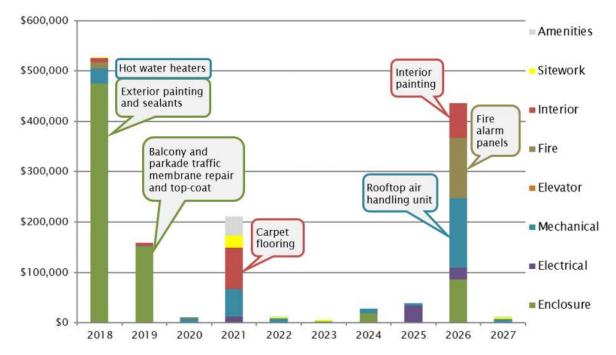
#### Description

Painted metal swing doors, some with in pressed steel frames used to access the building, exterior service rooms and parkade.



#### **Depreciation Report - Tactical Plan**

→ Type and magnitude of potential renewal work within the next ten years.



 $\rightarrow$  Identifies the Strata's priority items

→ Determining what to do leads to the next step - Investigate



## 2. INVESTIGATE

#### → The Building Enclosure Condition Assessment



### **The Building Enclosure Condition Assessment**

- → The assets identified in DR tactical plan for replacement are investigated:
  - $\rightarrow$  Are they actually at the end of service life?
  - $\rightarrow$  What is the condition of elements hidden from view?
- → A Building Enclosure Condition Assessment provides a detailed review of the elements that make up a building enclosure:
  - $\rightarrow$  Roofs
  - $\rightarrow$  Exterior walls
  - $\rightarrow$  Windows and doors
  - $\rightarrow$  Balconies
  - $\rightarrow$  Below grade conditions



#### **Building Enclosure Condition Assessment**

#### $\rightarrow$ Uncovering hidden conditions





#### **Building Enclosure Condition Assessment**

- $\rightarrow$  The Building Enclosure Condition Assessment provides:
  - $\rightarrow$  Understanding of actual condition of assets
  - $\rightarrow$  An analysis of what those conditions mean
  - $\rightarrow$  Recommendations based on the analysis
- → The resulting Understanding of the building is the foundation of the Third Step Design.



### 3. DESIGN

→ The Design and Planning Report



### Design

#### $\rightarrow$ Objectives

- → Develop design options and solutions to address Building Enclosure Condition Assessment recommendations
- $\rightarrow$  Owner involvement and engagement in decision making process
- $\rightarrow$  Acceptable project scope
- $\rightarrow$  Explore alternative ways of addressing budget
  - > Extent of work
  - > Bundling projects, etc.



### Design

- $\rightarrow$  Design accounts for:
  - → Assets affected by work that are not necessarily identified as needing replacement
  - → Building Code Requirements
  - $\rightarrow$  Municipal Planning Regulations
  - $\rightarrow$  Construction practice and methods
  - $\rightarrow$  Appropriate materials and assemblies
- $\rightarrow$  Can also address aspects such as:
  - $\rightarrow$  Aesthetics
  - $\rightarrow$  Function
  - ightarrow Sound transmission from outside of building
  - $\rightarrow$  Comfort
  - $\rightarrow$  Energy performance



### Design

#### $\rightarrow$ Outcomes

- → Knowledge of project scope and budget sufficient to create resolution(s) for owner ratification at an SGM
- → Fundamental design decisions that provide clear basis for going forward.
- → These design decisions need to be developed and documented in the next step Describe



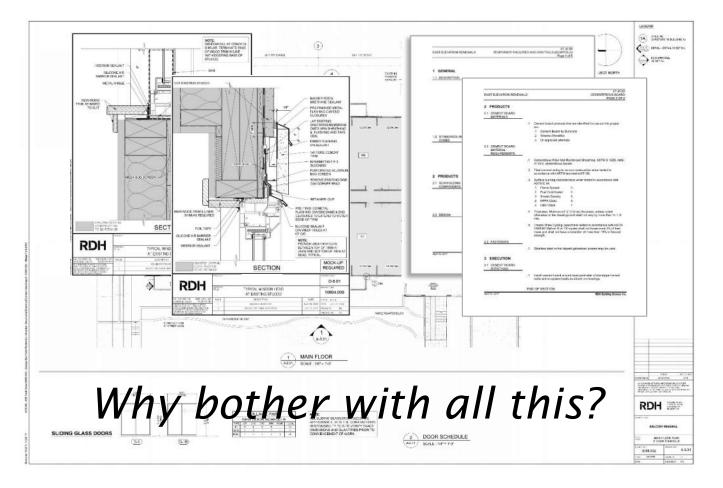
### 4. DESCRIBE

→ Construction Documents



### Describe

#### $\rightarrow$ Construction Documents





#### Describe

- $\rightarrow$  Construction Documents:
  - → Are used to describe the work in the form of plan drawings, details, specifications, Technical Specifications and "Front End" -General Conditions, bid forms, etc.
  - $\rightarrow$  Are used to Tender the project "apples to apples"
  - $\rightarrow$  For permitting
  - → Form part of construction contract between the Strata and the Contractor
  - $\rightarrow$  Are the basis of Quality Assurance



#### Describe

→ After the tendering process and contractor selection, these documents are used during construction for the next step

- Review



## 5. REVIEW



# → The work is documented in Site Visit Reports as quality assurance.









#### $\rightarrow$ Administer the contract and review progress draws.

ERTIFICATE OF PAYMENT N onsultant: RDH Building Science Inc.	IO. 05	Date: Janua	ry 29, 2019									
		Invoice No.: 10631	-005									
		Job No.: 10631										
Project Building Enclosure Rehabilitatio	m	RDH Project #: 5855.0	004									
This is to certify that the total value of the work 853,120.41 excluding GST, Builders Lien an			on site, as of Decemi	ber 31, 2018								
	CONTRACT STAT	EMENT										
Total Additions: To C.O. #: 1 CO-02 CO-03 CO-05	\$ 867,561.00 \$ 3,911.17 \$ 2,790.00 \$ 3,213.26	Original Contract Amour	rt S							IN	VOICE	No. 7440
Total Deductions: CO-04	\$ (2.642.17)											31-Dec-13
Net Adjustment:	\$ 874,833.26	Net Adjustment: Revised Contract Arnou	nt: _\$	874,833 874,833	e/o HDH Building Engineering Ltd. #208 - 730 Grant Avenue Countemy, BC V9N 3T3							ss Claim No. 06 D13-6040 and 2014_01_29
	STATEMENT OF F	PAYMENT			Ann: Robin Breaser							
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/alue Of Work For This Certificate:		\$	77,368.02		General Conditions	\$ 77,650.00	. 94	\$ Value 66.002 50	7546	\$ Vilae \$8,237.50	§ Valor 7,765-00	Remaining (S) 11,647.50
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0% Builders Lien Holdback Deducted This C	laim (excl. GST):	\$	(7.736.80)	0057940	Belly Band Repairs	47,035.50 9,418.25	75%	35,276.63	60% 80%	25,221.30 7,554.60	7,055.33	11,758.87
0% Builders Lien Holdback Deducted This C	laim Including GST:		\$	(8,123	Walls - minsereen, cladding Soffin	18,350.00	60%	9,418.25	40%	7,340.00	3,670.00	7,340.00
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% GST: mount Payable This Certificate Including	GST:	15	3,406.58 71,537.81		Vioyl Membrane	41,000.00	65%	26,650.00	50%	20,500.00	6,150.00	14,350.00
					Roofing Paloting	17,300.00 15,300.00		17,300.00 4,590.00	100% 25%	17,300.00 3,825.00	765.00	10,710.00
					Stuccts	9,500.00	100%	9,500.00	50%	4,750.00	4,750.00	Sec.
ertified by RDH Building Science Inc.					Parplace vents Contingency Allowance	23,000.00 64,500.00	50%	11,500.00 42,860.76	25%	5,750.00	5,750.00 4,420.19	11,500.00 21,639.24
					Tond	615,000.00	73%	447,361.57	61%	377,493.40	69,868.17	167,638.43
					Change Onders as Attached Total	615,000.00	73%	447,361.57	61%	377,493,40	69,868.17	167,638.43
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	IENCE											

→ When construction is completed, all deficiencies addressed, and final payments made the last step has been reached.

Making Ballings forms	Courternay, BC 199N 2T3 Indition.com
	Builders Lien Act (Section 7 (10))
c	ERTIFICATE OF COMPLETION
	1. of 730 Grant Avenue, Courtenay, British Columbia certify ders Lien Act, the following contract was completed on
itreet address or other descriptio	on of the land affected by the improvement:
rief description of the improvem	ient:
B	uilding Enclosure Repair and Renewal
rief description of the contract, arties to it:	including the date of the contract and the names of the
CCDC-5B Contract dated J	une 19th, 2018
igned:	
RDH Building Scie	ence inc.
January 14, 2	2018
January 14	2018



### 6. Peace of Mind

→ Completed projects with detail documentation throughout the construction process



#### **Yorkshire Court BEFORE**





#### **Yorkshire Court AFTER**





#### **Creekside Townhomes BEFORE**





#### **Creekside Townhomes AFTER**





#### **Newport Beach - BEFORE**





#### **Newport Beach - AFTER**





#### **Church Hill Estates BEFORE**



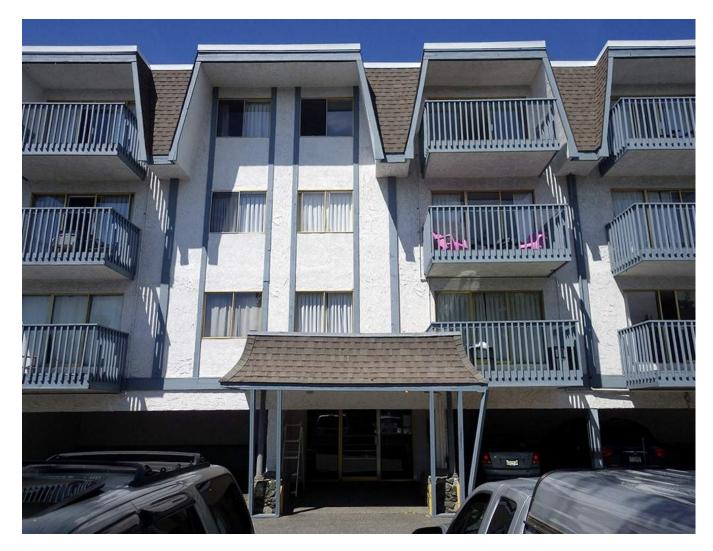


#### **Church Hill Estates AFTER**



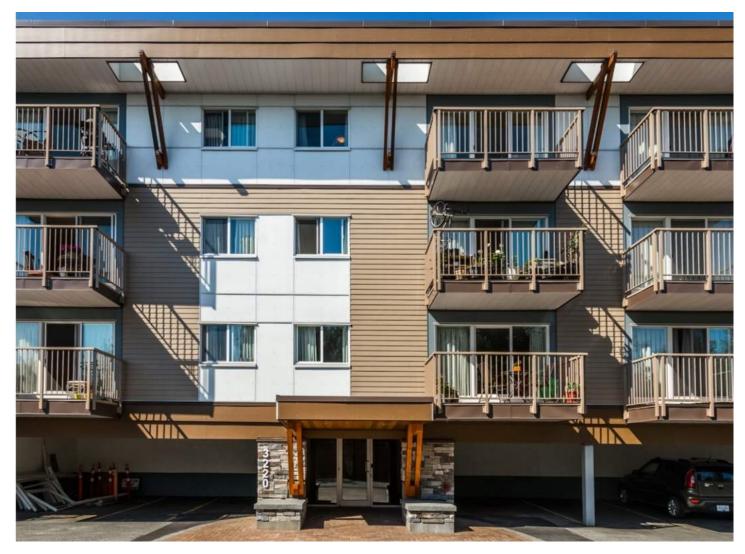


#### Lord Harley BEFORE





#### Lord Harley AFTER





### **Summary**

IDENTIFY	The Depreciation Report
INVESTIGATE	The Building Enclosure Condition Assessment (BECA)
DESIGN	Develop Scope of Work and Project Budget that addresses BECA Recommendations
DESCRIBE	Describe design in drawings and specifications for permitting, and tendering
REVIEW	Confirm work carried out in general conformance with the drawings and specifications.
PEACE OF MIND	A completed project



### **Discussion + Questions**

#### FOR FURTHER INFORMATION PLEASE VISIT

- → www.rdh.com
- → www.buildingsciencelabs.com

or contact us at → cou@rdh.com

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